1 David P. Simonds (Cal. Bar No. 214499) Michael C. Hefter (Admitted *Pro Hac Vice*) Edward J. McNeilly (Cal. Bar No. 314588) Matthew Ducharme (Admitted *Pro Hac Vice*) 2 HOGAN LOVELLS US LLP HOGAN LOVELLS US LLP 1999 Avenue of the Stars, Suite 1400 390 Madison Avenue 3 Los Angeles, California 90067 New York, New York 10017 Telephone: 310.785.4600 Telephone: 212.918.3000 Facsimile: 310.785.4601 Facsimile: 212.918.3100 michael.hefter@hoganlovells.com 5 david.simonds@hoganlovells.com edward.mcneilly@hoganlovells.com matthew.ducharme@hoganlovells.com 6 7 Counsel to Pacific Investment Management Company LLC, as investment adviser or manager for certain funds and accounts 8 9 UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA 10 SAN FRANCISCO DIVISION 11 Case No. 19-30088 (DM) In re: Chapter 11 12 (Lead Case) **PG&E CORPORATION,** 13 (Jointly Administered) - and -14 PACIFIC GAS AND ELECTRIC 15 COMPANY. 16 Reorganized Debtors. STATEMENT OF ISSUES TO BE 17 PRESENTED ON APPEAL AND ☐ Affects PG&E Corporation DESIGNATION OF RECORD ON 18 ☐ Affects Pacific Gas and Electric Company APPEAL OF APPELLANT PACIFIC ★ Affects both Debtors INVESTMENT MANAGEMENT 19 **COMPANY LLC** \*All papers shall be filed in the Lead Case, 20 No. 19-30088 (DM) 21 22 23 PLEASE TAKE NOTICE that, pursuant to Rule 8009 of the Federal Rules of 24 Bankruptcy Procedure, Pacific Investment Management Company LLC (the "Appellant"), as 25 investment adviser or manager for certain funds and accounts, by and through its undersigned 26 counsel, hereby submits this (a) statement of issues to be presented on appeal and 27 28

Case: 19-30088 Doc# 9572 Filed: 11/18/20 Entered: 11/18/20 15:54:02 Page 1 of

The Appellant hereby designates the items below to be included in the record on appeal, which includes all exhibits and attachments thereto and filed therewith and all documents incorporated by reference therein.

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Amended Chapter 11 Plan Debtors' and Shareholder Proponents' Joint Chapter 11 Plan of Reorganization Dated June 19, 2020 Filed by Debtor PG&E Corporation [Bankr. Dkt. No. 8048].

Order Confirming Debtors' and Shareholder Proponents' Joint Chapter 11 Plan of Reorganization Dated June 19, 2020 and Notice of Order Confirming Plan [Bankr. Dkt. No. 8053].

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## (Jointly Administered))

<b>Date Filed</b>	Docket No.	Docket Text
1/3/2020	5267	First Amended Motion Debtors' Amended Motion for Entry of Orders (I) Approving Terms of, and Debtors' Entry into and Performance Under, Equity Backstop Commitment Letters, (II) Approving Terms of, and Debtors' Entry into and Performance Under, Debt Financing Commitment Letters, and (III) Authorizing Incurrence, Payment, and Allowance of Related Fee and/or Premiums, Indemnities, Costs and Expenses as Administrative Expense Claims Filed by Debtor PG&E Corporation (Attachments: # 1 Exhibit A - Proposed Order re Equity Backstop Commitment Letters # 2 Exhibit B - Proposed Order re Debt Financing Commitment Letters # 3 Exhibit C - Form of Equity Backstop Commitment Letters # 4 Exhibit D - Equity Backstop Parties # 5 Exhibit E - Conformed Copy of PG&E Corp. Debt Commitment Letter # 6 Exhibit F - Conformed Copy of Utility Debt Commitment Letter) (Rupp, Thomas). Related document(s) 4446 Motion of Debtors for Entry of Orders (I) Approving Terms of, and Debtors' Entry into and Performance under, Exit Financing Commitment Letters and (II) Authorizing Incurrence, Payment, and Allowance of Fee and/or Premiums, Indemnities, Costs a filed by Debtor PG&E Corporation. Modified on 1/6/2020 (dc).
1/3/2020	5268	Declaration of Kenneth S. Ziman in Support of Debtors' Amended Motion for Entry of Orders (I) Approving Terms of, and Debtors' Entry into and Performance Under, Equity Backstop Commitment Letters, (II) Approving Terms of, and Debtors' Entry into and Performance Under, Debt Financing Commitment Letters, and (III) Authorizing Incurrence, Payment, and Allowance of Related Fee and/or Premiums, Indemnities, Costs and Expenses as Administrative Expense Claims (RE: related document(s)5267 Motion Miscellaneous Relief). Filed by Debtor PG&E Corporation (Rupp, Thomas)
1/27/2020	5519	Motion to Approve Document Debtors Motion Pursuant to 11 U.S.C. sections 363(b) and 105(a) and Fed. R. Bankr. P. 6004 and 9019 For Entry of an Order (I) Approving and Authorizing the Debtors To Enter Into Restructuring Support Agreement With Consenting Noteholders and Shareholder Proponents, and (II) Granting Related Relief

Date Filed	Docket No.	Docket Text
		Filed by Debtor PG&E Corporation (Attachments: # 1
		Exhibit A - Noteholder RSA # 2 Exhibit B - Proposed
		Order) (Rupp, Thomas)
		Declaration of Jason P. Wells in Support of Debtors Motion
		Pursuant to 11 U.S.C. sections 363(b) and 105(a) and Fed.
		R. Bankr. P. 6004 and 9019 For Entry of an Order (I)
1/07/0000	5520	Approving and Authorizing the Debtors To Enter Into
1/27/2020	5520	Restructuring Support Agreement With Consenting
		Noteholders and Shareholder Proponents, and (II) Granting Related Relief (RE: related document(s)5519 Motion to
		Approve Document). Filed by Debtor PG&E Corporation
		(Rupp, Thomas)
		Amended Chapter 11 Plan Debtors' and Shareholder
		Proponents' Joint Chapter 11 Plan of Reorganization Dated
		January 31, 2020 Filed by Debtor PG&E Corporation (RE:
		related document(s)3841 Chapter 11 Plan filed by Debtor
1/31/2020	5590	PG&E Corporation, 3966 Amended Chapter 11 Plan filed
		by Debtor PG&E Corporation, 4563 Amended Chapter 11
		Plan filed by Debtor PG&E Corporation, 5101 Amended
		Chapter 11 Plan filed by Debtor PG&E Corporation).
		(Rupp, Thomas)
		Transcript regarding Hearing Held 2/4/2020 at 10:00 AM
		RE: STATUS CONFERENCE RE: CONFIRMATION;
		DEBTORS' MOTION PURSUANT TO 11 U.S.C.
		SECTIONS 363(B) AND 105(A) AND FED. R. BANKR.
		P. 6004 AND 9019 FOR ENTRY OF AN ORDER (I) APPROVING AND AUTHORIZING THE DEBTORS TO
		ENTER INTO RESTRUCTURING-SUPPORT
		AGREEMENT WITH CONSENTING NOTEHOLDERS
		AND SHAREHOLDER PROPONENTS, AND (II)
	5634	GRANTING RELATED RELIEF 5519. THIS
2/5/2020		TRANSCRIPT WILL BE MADE ELECTRONICALLY
		AVAILABLE TO THE GENERAL PUBLIC 90 DAYS
		AFTER THE DATE OF FILING. Until that time the
		transcript may be viewed at the Bankruptcy Court or a copy
		may be obtained from the official court transcriber
		eScribers, LLC; 973-406-2250. Notice of Intent to Request
		Redaction Deadline Due By 2/12/2020. Redaction Request
		Due By 02/26/2020. Redacted Transcript Submission Due
		By 03/9/2020. Transcript access will be restricted through 05/5/2020. (Gottlieb, Jason) Additional attachment(s)
		(Certificate of Service) added on 2/6/2020 (dc).
		Order Pursuant to 11 U.S.C. Sections 363(b) and 105(a) and
2/5/2020	5637	Fed. R. Bankr. P. 6004 and 9019 (I) Approving and
		100/11/2 mm / 1/000 / mm / 01/11/p10 / mg mm

1	Date Filed	Docket No.	Docket Text
2			Authorizing the Debtors to Enter Into Restructuring Support
			Agreement With Consenting Noteholders and Shareholder Proponents, and (II)Granting Related Relief (Related Doc #
3			5519) (lp)
4			Notice Regarding / Notice of Withdrawal of Chapter 11
5			Plan of Reorganization Filed by the Ad Hoc Committee of
3			Senior Unsecured Noteholders (RE: related document(s)4257 Chapter 11 Plan of Reorganization /Joint
6			Chapter 11 Plan of Reorganization of Official Committee of
7			Tort Claimants and Ad Hoc Committee of Senior
			Unsecured Noteholders Filed by Creditor Ad Hoc
8			Committee of Senior Unsecured Noteholders of Pacific Gas and Electric Company, Creditor Committee Official
9			Committee of Tort Claimants (RE: related document(s)4167
10			Order on Motion to Extend/Limit Exclusivity Period)., 5519
10			Motion to Approve Document Debtors Motion Pursuant to
11	2/5/2020	5644	11 U.S.C. sections 363(b) and 105(a) and Fed. R. Bankr. P. 6004 and 9019 For Entry of an Order (I) Approving and
12	2/3/2020	3044	Authorizing the Debtors To Enter Into Restructuring
			Support Agreement With Consenting Noteholders and
13			Shareholder Proponents, and (II) Granting Related Relief
14			Filed by Debtor PG&E Corporation (Attachments: # 1 Exhibit A - Noteholder RSA # 2 Exhibit B - Proposed
15			Order), 5637 Order Pursuant to 11 U.S.C. Sections 363(b)
13			and 105(a) and Fed. R. Bankr. P. 6004 and 9019 (I)
16			Approving and Authorizing the Debtors to Enter Into
17			Restructuring Support Agreement With Consenting Noteholders and Shareholder Proponents, and (II)Granting
10			Related Relief (Related Doc 5519) (lp)). Filed by Creditor
18			Ad Hoc Committee of Senior Unsecured Noteholders of
19			Pacific Gas and Electric Company (Crawford, Ashley)
20	2/11/2020	5732	Amended Order Establishing Schedule for Disclosure Statement Approval and Plan Confirmation (RE: related
	2/11/2020	3732	document(s)5673 Order). (lp)
21			Amended Motion Debtors' Second Amended Motion for
22			Entry of Orders (I) Approving Terms of, and Debtors' Entry
			into and Performance Under, Equity Backstop Commitment Letters (II) Approving Torms of and Debters' Entry into
23			Letters, (II) Approving Terms of, and Debtors' Entry into and Performance Under, Debt Financing Commitment
24	3/2/2020	6013	Letters, and (III) Authorizing Incurrence, Payment, and
25			Allowance of Related Fee and/or Premiums, Indemnities,
			Costs and Expenses as Administrative Expense Claims (RE:
26			related document(s)4446 Motion Miscellaneous Relief filed by Debtor PG&E Corporation). Filed by Debtor PG&E
27		1	•
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1	Date Filed	Docket No.	Docket Text
2			Corporation (Attachments: # 1 Exhibit A # 2 Exhibit B # 3
			Exhibit C # 4 Exhibit D # 5 Exhibit E) (Kim, Jane). Related document(s) 5267 First Amended Motion Debtors'
3			Amended Motion for Entry of Orders (I) Approving Terms
4			of, and Debtors' Entry into and Performance Under, Equity
5			Backstop Commitment Letters, (II) Approving Terms of,
3			and Debtors' Entry into and Performan filed by Debtor PG&E Corporation. Modified on 3/4/2020 (dc).
6			Declaration of Kenneth S. Ziman in support of Debtors'
7			Second Amended Motion for Entry of Orders (I) Approving
			Terms of, and Debtors' Entry into and Performance Under,
8			Equity Backstop Commitment Letters, (II) Approving
9	3/3/2020	6014	Terms of, and Debtors' Entry into and Performance Under, Debt Financing Commitment Letters, and (III) Authorizing
10	3/3/2020	0011	Incurrence, Payment, and Allowance of Related Fee and/or
10			Premiums, Indemnities, Costs and Expenses as
11			Administrative Expense Claims (RE: related
12			document(s)6013 Amended Application/Motion). Filed by Debtor PG&E Corporation (Kim, Jane)
12			Notice Regarding Debtors' Second Amended Motion for
13			Entry of Orders (I) Approving Terms of, and Debtors' Entry
14			into and Performance Under, Equity Backstop Commitment
			Letters, (II) Approving Terms of, and Debtors' Entry into and Performance Under, Debt Financing Commitment
15			Letters, and (III) Authorizing Incurrence, Payment, and
16			Allowance of Related Fee and/or Premiums, Indemnities,
17			Costs and Expenses as Administrative Expense Claims (RE:
1/			related document(s)6013 Amended Motion Debtors'
18			Second Amended Motion for Entry of Orders (I) Approving Terms of, and Debtors' Entry into and Performance Under,
19			Equity Backstop Commitment Letters, (II) Approving
	3/11/2020	6261	Terms of, and Debtors' Entry into and Performance Under,
20			Debt Financing Commitment Letters, and (III) Authorizing
21			Incurrence, Payment, and Allowance of Related Fee and/or Premiums, Indemnities, Costs and Expenses as
22			Administrative Expense Claims (RE: related
22			document(s)4446 Motion Miscellaneous Relief filed by
23			Debtor PG&E Corporation). Filed by Debtor PG&E
24			Corporation (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Exhibit C # 4 Exhibit D # 5 Exhibit E) (Kim, Jane). Related
			document(s) 5267 First Amended Motion Debtors'
25			Amended Motion for Entry of Orders (I) Approving Terms
26			of, and Debtors' Entry into and Performance Under, Equity
27			Backstop Commitment Letters, (II) Approving Terms of,
41			6

1	<b>Date Filed</b>	Docket No.	Docket Text
2			and Debtors' Entry into and Performan filed by Debtor
			PG&E Corporation. Modified on 3/4/2020 (dc).). Filed by Debtor PG&E Corporation (Attachments: # 1 Exhibit A -
3			Form of Equity Backstop Commitment Letter # 2 Exhibit B
4			- Redline Comparison) (Rupp, Thomas)
			Order (I) Approving Terms of, and Debtors' Entry Into and
5			Performance Under, Equity Backstop Commitment Letters
6	3/16/2020	6321	and (II) Authorizing Incurrence, Payment and Allowance of
			Related Premiums and Expenses as Administrative Expense Claims (Related Doc # 6013) (lp)
7			Order (I) Approving Proposed Disclosure Statement for
8			Debtors' and Shareholder Proponents' Joint Chapter 11
			Plan of Reorganization; (II) Approving Form and Manner
9			of Notice of Hearing on Proposed Disclosure Statement;
10			(III) Establishing and Approving Plan Solicitation and Voting Procedures; (IV) Approving Forms of Ballots,
11	3/17/20	6340	Solicitation Packages, and Related Notices; and (V)
11			Granting Related Relief (Related Doc # 5835)
12			(Attachments: # 1 Exhibits A1-A9 (Ballots) # 2 Exhibit B
13			(Notice of Non-Voting Status) # 3 Exhibit C (Fire Victim
13			Plan Solicitation Directive) # 4 Exhibit D (Confirmation Hearing Notice)) (lp) (Entered: 03/17/2020)
14			Corrected Transcript regarding Hearing Held 3/16/2020 RE:
15			DEBTORS' SECOND AMENDED MOTION FOR
			ENTRY OF ORDERS (I) APPROVING TERMS OF, AND
16			DEBTORS' ENTRY INTO AND PERFORMANCE
17			UNDER, EQUITY BACKSTOP COMMITMENT LETTERS, (II) APPROVING TERMS OF, AND
1.0			DEBTORS' ENTRY INTO AND PERFORMANCE
18			UNDER, DEBT FINANCING COMMITMENT
19			LETTERS, AND (III) AUTHORIZING INCURRENCE,
20			PAYMENT, AND ALLOWANCE OF RELATED FEES
20	3/19/2020	6371	AND/OR PREMIUMS, INDEMNITIES, COSTS AND EXPENSES AS ADMINISTRATIVE EXPENSE CLAIMS
21			(RELATED DOCS. 4446, 5267) 6013. THIS
22			TRANSCRIPT WILL BE MADE ELECTRONICALLY
22			AVAILABLE TO THE GENERAL PUBLIC 90 DAYS
23			AFTER THE DATE OF FILING. Until that time the
24			transcript may be viewed at the Bankruptcy Court or a copy may be obtained from the official court transcriber
			eScribers, LLC; 973-406-2250. Notice of Intent to Request
25			Redaction Deadline Due By 3/26/2020. Redaction Request
26			Due By 04/9/2020. Redacted Transcript Submission Due
27			By 04/20/2020. Transcript access will be restricted through
27			7

1	Date Filed	Docket No.	Docket Text
2			06/17/2020. (Gottlieb, Jason) Additional attachment(s)
			(Certificate of Service) added on 3/19/2020 (dc).  Brief/Memorandum in support of // Plan Proponents' Joint
3			Memorandum of Law and Omnibus Response in Support of
4	5/22/2020	7520	Confirmation of Debtors' and Shareholder Proponents'
5	5/22/2020	7528	Joint Chapter 11 Plan of Reorganization (RE: related document(s)7521 Amended Chapter 11 Plan). Filed by
			Debtor PG&E Corporation (Attachments: # 1 Exhibit A -
6			Objection Summary Chart) (Rupp, Thomas)
7			Motion // Debtors' Motion for Entry of an Order (i)
0			Approving Terms of, and Debtors Entry into and
8			Performance Under, Amended Equity Backstop Commitment Documents and (ii) Authorizing Incurrence,
9			Payment and Allowance of Related Premiums as
10	6/9/2020	7848	Administrative Expense Claims Filed by Debtor PG&E
	0,7,2020	70.0	Corporation (Attachments: # 1 Exhibit A - Proposed Order
11			# 2 Exhibit B - Form of Consent # 3 Exhibit C - Form of Amended Equity Backstop Commitment Letter # 4 Exhibit
12			D - Greenshoe Backstop Term Sheet # 5 Exhibit E - Redline
12			of Amended Equity Backstop Commitment Letter) (Rupp,
13			Thomas)
14			Declaration of Kenneth S. Ziman in Support of Debtors' Motion for Entry of an Order (i) Approving Terms of, and
15			Debtors Entry into and Performance Under, Amended
	6/9/2020	7849	Equity Backstop Commitment Documents and (ii)
16	0/9/2020	7049	Authorizing Incurrence, Payment and Allowance of Related
17			Premiums as Administrative Expense Claims (RE: related document(s)7848 Motion Miscellaneous Relief). Filed by
10			Debtor PG&E Corporation (Rupp, Thomas)
18			Order Shortening Time for Hearing on Debtors' Motion for
19			Entry of an Order (I) Approving Terms of, and Debtors'
20	6/0/2020	7962	Entry Into And Performance Under, Amended Equity
	6/9/2020	7863	Backstop Commitment Documents And (II) Authorizing Incurrence, Payment And Allowance of Related Premiums
21			As Administrative Expense Claims (Related Doc # 7848)
22			(lp)
			Order (I) Approving Terms of, and Debtors' Entry Into and
23	6/16/2020	7972	Performance Under, Amended Equity Backstop Commitment Documents and (II) Authorizing Incurrence,
24	0,10,2020	1712	Payment and Allowance of Related Premiums as
25			Administrative Expense Claims (Related Doc # 7848) (lp)
	C/17/2022	7004	Transcript regarding Hearing Held 6/16/2020 RE:
26	6/17/2020	7984	DEBTORS' MOTION FOR ENTRY OF AN ORDER (I) APPROVING TERMS OF, AND DEBTORS ENTRY
27			8
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1	Date Filed	Docket No.	Docket Text
	Dute I neu	DUCACUTIO.	INTO AND PERFORMANCE UNDER, AMENDED
2			EQUITY BACKSTOP COMMITMENT DOCUMENTS
3			AND (II) AUTHORIZING INCURRENCE, PAYMENT
3			AND ALLOWANCE OF RELATED PREMIUMS AS
4			ADMINISTRATIVE EXPENSE CLAIMS 7848. THIS
			TRANSCRIPT WILL BE MADE ELECTRONICALLY
5			AVAILABLE TO THE GENERAL PUBLIC 90 DAYS
6			AFTER THE DATE OF FILING. Until that time the
			transcript may be viewed at the Bankruptcy Court or a copy
7			may be obtained from the official court transcriber
0			eScribers, LLC; 973-406-2250. Notice of Intent to Request
8			Redaction Deadline Due By 6/24/2020. Redaction Request Due By 07/8/2020. Redacted Transcript Submission Due
9			By 07/20/2020. Transcript access will be restricted through
			09/15/2020. (Gottlieb, Jason) Additional attachment(s)
10			Certificate of Service added on 6/18/2020 (dc). (Entered:
11			06/17/2020)
11			Memorandum Decision - Confirmation of Debtors' and
12	6/17/2020	8001	Shareholder Proponents' Joint Chapter 11 Plan of
13	0/17/2020	0001	Reorganization (RE: related document(s)7937 Notice filed
13			by Debtor PG&E Corporation). (lp)
14			Amended Chapter 11 Plan Debtors' and Shareholder
	6/19/2020	8048	Proponents' Joint Chapter 11 Plan of Reorganization Dated June 19, 2020 Filed by Debtor PG&E Corporation (RE:
15	0/19/2020	0040	related document(s)7521 Amended Chapter 11 Plan filed by
16			Debtor PG&E Corporation). (Rupp, Thomas)
			Order Confirming Debtors' and Shareholder Proponents'
17			Joint Chapter 11 Plan of Reorganization Dated June 19,
18			2020 and Notice of Order Confirming Plan (RE: related
10			document(s)8048 Amended Chapter 11 Plan filed by Debtor
19	6/20/2020	8053	PG&E Corporation). (Attachments: # 1 Exhibit A - Debtors
20	5. = 5. = 5.		and Shareholder Proponents Joint Plan of Chapter 11
20			Reorganization Dated June 19, 2020 # 2 Exhibit B - Rights Offering Procedures # 3 Exhibit C - Schedule of Pending
21			Offering Procedures # 3 Exhibit C - Schedule of Pending Investigations) (lp) Additional attachment(s) Notice of
22			Order Confirming Plan added on 6/22/2020 (dc).
22			Motion for (I) Allowance and Payment of Administrative
23			Expense Claim and (II) to the Extent necessary,
2.1			Reconsideration and Relief from the Confirmation Order
24	7/24/2020	8536	Pursuant to Federal Rule of Civil Procedure 60(b) (RE:
25	7,21,2020		related document(s)8048 Amended Chapter 11 Plan filed by
			Debtor PG&E Corporation, 8053 Order Confirming Chapter
26			11 Plan) . Filed by Interested Party Elliott Management Corporation (dc)
27			•
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1	Date Filed	Docket No.	Docket Text
2			Notice of Hearing (RE: related document(s)8536 Motion for
			(I) Allowance and Payment of Administrative Expense Claim and (II) to the Extent necessary, Reconsideration and
3			Relief from the Confirmation Order Pursuant to Federal
4			Rule of Civil Procedure 60(b) (RE: related
	7/24/2020	8537	document(s)8048 Amended Chapter 11 Plan filed by Debtor
5	7/24/2020	0337	PG&E Corporation, 8053 Order Confirming Chapter 11
6			Plan) . Filed by Interested Party Elliott Management Corporation (dc)). Hearing scheduled for 8/25/2020 at
7			10:00 AM via Tele/Videoconference -
/			www.canb.uscourts.gov/calendars. Filed by Interested Party
8			Elliott Management Corporation (dc)
9			Joinder in the Pending Elliott Motion and Request for
			Allowance and Payment of Administrative Expense Claim Filed by Interested Partys Sculptor SC II, LP, Sculptor GC
10			Opportunities Master Fund, Ltd., Sculptor Credit
11			Opportunities Master Fund, Ltd., Sculptor Enhanced Master
10			Fund, Ltd., Varde Partners, Inc., Sculptor Master Fund,
12	8/4/2020	8663	Ltd., Farallon Capital Management, L.L.C., Davidson Kempner Capital Management LP, Citadel Advisors LLC,
13	0/4/2020	8003	Canyon Capital Advisors LLC (Attachments: # 1 Exhibit A)
14			(Goldblatt, Craig). Related document(s) 8536 Motion for (I)
14			Allowance and Payment of Administrative Expense Claim
15			and (II) to the Extent necessary, Reconsideration and Relief from the Confirmation Order Purusant to Federal Rule of
16			Civil Procedure 60(b) filed by Interested Party Elliott
			Management Corporation. Modified on 8/6/2020 (dc).
17			Joinder of Pacific Investment Management Company LLC
18			in the Pending Elliott Motion and Request for Allowance
19	8/7/2020	8704	and Payment of Administrative Expense Claim (RE: related document(s)8536 Motion to Reconsider). Filed by
19			Interested Party Pacific Investment Management Company
20			LLC (McNeilly, Edward)
21			Transcript regarding Hearing Held 8/7/2020 RE: STATUS
			CONFERENCE RE MOTION OF ELLIOTT MANAGEMENT CORPORATION FOR (I)
22			ALLOWANCE AND PAYMENT OF ADMINISTRATIVE
23			EXPENSE CLAIM AND (II) TO THE EXTENT
24	8/10/2020	8719	NECESSARY, RECONSIDERATION AND RELIEF
24			FROM THE CONFIRMATION ORDER PURSUANT TO FEDERAL RULE OF CIVIL PROCEDURE 60(B) 8536.
25			THIS TRANSCRIPT WILL BE MADE
26			ELECTRONICALLY AVAILABLE TO THE GENERAL
			PUBLIC 90 DAYS AFTER THE DATE OF FILING. Until
27			10

Case: 19-30088 Doc# 9572 Filed: 11/18/20 Entered: 11/18/20 15:54:02 Page 10 of 16

1	<b>Date Filed</b>	Docket No.	Docket Text
2			that time the transcript may be viewed at the Bankruptcy
2			Court or a copy may be obtained from the official court
3			transcriber eScribers, LLC; 973-406-2250. Notice of Intent
			to Request Reduction Deadline Due By 8/17/2020.
4			Redaction Request Due By 08/31/2020. Redacted Transcript Submission Due By 09/10/2020. Transcript
5			access will be restricted through 11/9/2020. (Gottlieb,
			Jason) Additional attachment(s) (Certificate of
6			Service) added on 8/11/2020 (dc).
7			Order Regarding Scheduling with Respect to Elliott
′	8/11/2020	8746	Management Corporation Motion for Allowance and
8	0/11/2020	8/40	Payment of Administrative Expense Claim and Related
			Joinders (Related Doc # 8536) (lp)
9			Brief/Memorandum in Opposition to Elliott Management
10			Corporations Motion for Allowance and Payment of
	8/26/2020	8864	Administrative Expense Claim and Reconsideration of
11			Confirmation Order and Related Joinders (RE: related document(s)8536 Motion to Reconsider). Filed by Debtor
12			PG&E Corporation (Levinson Silveira, Dara)
12			Response / Elliott Management Corporation's Response to
13			Reorganized Debtors' Initial Opposition to Motion for (I)
1.4			Allowance and Payment of Administrative Expense Claim
14			and (II) to the Extent Necessary, Reconsideration and Relief
15	9/14/2020	9032	from the Confirmation Order Pursuant to Federal Rule of
			Civil Procedure 60(b) (RE: related document(s)8536
16			Motion to Reconsider, 8864 Opposition
17			Brief/Memorandum). Filed by Interested Party Elliott
			Management Corporation (Tsai, Rocky)  Response (RE: related document(s)8536 Motion to
18			Reconsider, 8663 Joinder, 8704 Joinder, 8864 Opposition
19			Brief/Memorandum). Filed by Interested Partys Canyon
1			Capital Advisors LLC, Citadel Advisors LLC, Davidson
20			Kempner Capital Management LP, Farallon Capital
21	9/14/2020	9034	Management, L.L.C., Pacific Investment Management
<b>41</b>			Company LLC, Sculptor Credit Opportunities Master Fund,
22			Ltd., Sculptor Enhanced Master Fund, Ltd., Sculptor GC
			Opportunities Master Fund, Ltd., Sculptor Master Fund,
23			Ltd., Sculptor SC II, LP, Varde Partners, Inc. (Goldblatt, Craig)
24			Reply Reorganized Debtors' Reply in Support of Initial
			Opposition to Elliott Management Corporation's Motion for
25	9/25/2020	9143	Allowance and Payment of Administrative Expense Claim
26		_	and Reconsideration of Confirmation Order and Related
			Joinders (RE: related document(s)8864 Opposition
27			11
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Case: 19-30088 Doc# 9572 Filed: 11/18/20 Entered: 11/18/20 15:54:02 Page 11 of 16

1	Date Filed	Docket No.	Docket Text
2			Brief/Memorandum). Filed by Debtor PG&E Corporation
2			(Attachments: # 1 Exhibit A) (Rupp, Thomas)
3			Transcript regarding Hearing Held 10/13/2020 RE:
			MOTION OF ELLIOTT MANAGEMENT
4			CORPORATION FOR (I) ALLOWANCE AND
5			PAYMENT OF ADMINISTRATIVE EXPENSE CLAIM
3			AND (II) TO THE EXTENT NECESSARY,
6			RECONSIDERATION AND RELIEF FROM THE
			CONFIRMATION ORDER PURSUANT TO FEDERAL
7			RULE OF CIVIL PROCEDURE 60(B) 8536; REORGANIZED DEBTORS' THIRD OMNIBUS
0			
8			OBJECTION TO CLAIMS (DUPLICATE CLAIMS). FILED BY PG&E CORPORATION 8753;
9			REORGANIZED DEBTORS' FIFTH OMNIBUS
			OBJECTION TO CLAIMS (DUPLICATE CLAIMS).
10			FILED BY PG&E CORPORATION 8759;
1.1			REORGANIZED DEBTORS' SIXTH OMNIBUS
11			OBJECTION TO CLAIMS (SATISFIED CLAIMS).
12			FILED BY PG&E CORPORATION 8978;
12			REORGANIZED DEBTORS' SEVENTH OMNIBUS
13			OBJECTION TO CLAIMS (SATISFIED CLAIMS) FILED
1.4	10/14/2020	0207	BY PG&E CORPORATION 8981; REORGANIZED
14	10/14/2020	9307	DEBTORS' EIGHTH OMNIBUS OBJECTION TO
15			CLAIMS (NO LIABILITY CLAIMS) FILED BY PG&E
13			CORPORATION 8983; REORGANIZED DEBTORS'
16			NINTH OMNIBUS OBJECTION TO CLAIMS (NO
1.7			LIABILITY CLAIMS) FILED BY PG&E
17			CORPORATION 8986; REORGANIZED DEBTORS'
18			TENTH OMNIBUS OBJECTION TO CLAIMS (PLAN
10			PASSTHROUGH ENVIRONMENTAL CLAIMS) FILED
19			BY PG&E CORPORATION 8988. THIS TRANSCRIPT
20			WILL BE MADE ELECTRONICALLY AVAILABLE TO
20			THE GENERAL PUBLIC 90 DAYS AFTER THE DATE
21			OF FILING. Until that time the transcript may be viewed at
			the Bankruptcy Court or a copy may be obtained from the
22			official court transcriber eScribers, LLC; 973-406-2250.  Notice of Intent to Request Redaction Deadline Due By
22			10/21/2020. Redaction Request Due By 11/4/2020.
23			Redacted Transcript Submission Due By 11/4/2020.
24			Transcript access will be restricted through 01/12/2021.
			(Gottlieb, Jason) Additional attachment(s) (Certificate of
25			Service) added on 10/15/2020 (dc).
26	10/02/2020	0.222	Memorandum Decision Disallowing Administrative
26	10/22/2020	9333	Expense Claims (RE: related document(s)8536 Motion to
27		•	12

Case: 19-30088 Doc# 9572 Filed: 11/18/20 Entered: 11/18/20 15:54:02 Page 12 of 16

1	Date Filed	Docket No.	Docket Text
			Reconsider filed by Interested Party Elliott Management
2			Corporation, 8663 Joinder filed by Interested Party Canyon
3			Capital Advisors LLC, Interested Party Citadel Advisors
			LLC, Interested Party Davidson Kempner Capital
4			Management LP, Interested Party Farallon Capital
5			Management, L.L.C., Interested Party Sculptor Master Fund, Ltd., Interested Party Varde Partners, Inc., Interested
3			Party Sculptor Enhanced Master Fund, Ltd., Interested
6			Party Sculptor Credit Opportunities Master Fund, Ltd.,
7			Interested Party Sculptor GC Opportunities Master Fund,
7			Ltd., Interested Party Sculptor SC II, LP, 8704 Joinder filed
8			by Interested Party Pacific Investment Management
			Company LLC). (lp)
9	10/22/2020	9334	Order Disallowing Administrative Expense Claims of
10	10,22,2020		Elliott Management Corporation (Related Doc # 8536) (lp)
			Order Disallowing Administrative Expense Claims of
11			Canyon Capital Advisors LLC et al. (RE: related document(s)8663 Joinder filed by Interested Party Canyon
12			Capital Advisors LLC, Interested Party Citadel Advisors
12			LLC, Interested Party Davidson Kempner Capital
13			Management LP, Interested Party Farallon Capital
14			Management, L.L.C., Interested Party Sculptor Master
14			Fund, Ltd., Interested Party Varde Partners, Inc., Interested
15			Party Sculptor Enhanced Master Fund, Ltd., Interested
16			Party Sculptor Credit Opportunities Master Fund, Ltd.,
16	10/22/2020	9335	Interested Party Sculptor GC Opportunities Master Fund, Ltd., Interested Party Sculptor SC II, LP, 9034 Response
17	10/22/2020	9333	filed by Interested Party Canyon Capital Advisors LLC,
1.0			Interested Party Citadel Advisors LLC, Interested Party
18			Davidson Kempner Capital Management LP, Interested
19			Party Farallon Capital Management, L.L.C., Interested
			Party Sculptor Master Fund, Ltd., Interested Party Varde
20			Partners, Inc., Interested Party Sculptor Enhanced Master
21			Fund, Ltd., Interested Party Sculptor Credit Opportunities
			Master Fund, Ltd., Interested Party Sculptor GC Opportunities Master Fund, Ltd., Interested Party Sculptor
22			SC II, LP, Interested Party Pacific Investment Management
23			Company LLC). (lp)
23			Order Disallowing Administrative Expense Claims of
24			Pacific Investment Management Company LLC (RE:
25	10/22/2020	9336	related document(s)8704 Joinder filed by Interested Party
23	10,22,2020	7550	Pacific Investment Management Company LLC, 9034
26			Response filed by Interested Party Canyon Capital Advisors
27			LLC, Interested Party Citadel Advisors LLC, Interested
<i>∠1</i>			13

Case: 19-30088 Doc# 9572 Filed: 11/18/20 Entered: 11/18/20 15:54:02 Page 13 of 16

1	<b>Date Filed</b>	Docket No.	Docket Text
2			Party Davidson Kempner Capital Management LP,
2			Interested Party Farallon Capital Management, L.L.C.,
3			Interested Party Sculptor Master Fund, Ltd., Interested
			Party Varde Partners, Inc., Interested Party Sculptor
4			Enhanced Master Fund, Ltd., Interested Party Sculptor
5			Credit Opportunities Master Fund, Ltd., Interested Party
3			Sculptor GC Opportunities Master Fund, Ltd., Interested
6			Party Sculptor SC II, LP, Interested Party Pacific Investment Management Company LLC). (lp)
			Notice of Appeal to District Court, Fee Amount \$ 298.
7			(RE: related document(s)9333 Memorandum Decision,
8			9334 Order on Motion to Reconsider). Appellant
	11/4/2020	9398	Designation due by 11/20/2020. Statement of Issues due by
9	11/ 1/2020		11/20/2020. Transmission of Record to District Court due
1.0			by 12/4/2020. Filed by Interested Party Elliott Management
10			Corporation (Tsai, Rocky)
11			Notice of Appeal to District Court , Fee Amount \$ 298.
			(RE: related document(s)9333 Memorandum Decision,
12			9335 Order). Appellant Designation due by 11/20/2020.
12			Statement of Issues due by 11/20/2020. Transmission of
13			Record to District Court due by 12/4/2020. (Attachments: #
14			1 Exhibit A - Order Disallowing Administrative Expense
	11/4/2020	9403	Claims # 2 Exhibit B - Memorandum Decision) Filed by
15			Interested Partys Canyon Capital Advisors LLC, Citadel
16			Advisors LLC, Davidson Kempner Capital Management LP, Farallon Capital Management, L.L.C., Sculptor Credit
10			Opportunities Master Fund, Ltd., Sculptor Enhanced Master
17			Fund, Ltd., Sculptor GC Opportunities Master Fund, Ltd.,
10			Sculptor Master Fund, Ltd., Sculptor SC II, LP, Varde
18			Partners, Inc. (Anker, Philip)
19			Notice of Appeal and Statement of Election to Have Appeal
			Heard by District Court, Fee Amount \$ 298. (RE: related
20			document(s)9333 Memorandum Decision, 9336 Order).
21	11/4/2020	9405	Appellant Designation due by 11/20/2020. Transmission of
41	11/ 1/2020	7103	Record to District Court due by 12/4/2020. Statement of
22			Issues due by 11/20/2020. Filed by Interested Party Pacific
_			Investment Management Company LLC (McNeilly,
23			Edward)

The Appellant reserves the right to amend, modify, and/or supplement the foregoing issues and designations.

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## III. CERTIFICATE REGARDING TRANSCRIPTS

Pursuant to Rule 8009(b)(1)(B) of the Federal Rules of Bankruptcy Procedure, the Appellant hereby files this certificate stating that the Appellant is not ordering any transcripts. All transcripts have been prepared, are filed on the docket and are designated in the foregoing designation of record.

[Signatures on Following Page]

Case: 19-30088 Doc# 9572 Filed: 11/18/20 Entered: 11/18/20 15:54:02 Page 15

of 16

1	1	
2	Dated: November 18, 2020 /s/ Edv	vard J. McNeilly
3	David	P. Simonds (Cal. Bar No. 214499)
4	HOCK	d J. McNeilly (Cal. Bar No. 314588)  AN LOVELLS US LLP
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	Teleph	ngeles, California 90067 none: 310.785.4600
6	Facsim	nile: 310.785.4601
7	/ 11	simonds@hoganlovells.com
8		d.mcneilly@hoganlovells.com
9	Michae	el C. Hefter (Admitted <i>Pro Hac Vice</i> )
	HOGA	ew Ducharme (Admitted <i>Pro Hac Vice</i> )  AN LOVELLS US LLP
10	<sup>0</sup>   390 M	adison Avenue
11		York, New York 10017
12		none: 212.918.3000 nile: 212.918.3100
	michae	el.hefter@hoganlovells.com
13	3 matthe	w.ducharme@hoganlovells.com
14	4	
15		el to Pacific Investment Management
16		any LLC, as investment adviser or ser for certain funds and accounts
17		v
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Case: 19-30088 Doc# 9572 Filed: 11/18/20 Entered: 11/18/20 15:54:02 Page 16 of 16